**Market Notice**

**Date: 6 May 2013**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN25”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited, “TN25”** with effect from 9 May 2013 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 52,416,825,000.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 4,794,000,000.00

**Bond Code** TN25

**Nominal Issued** R 200,000,000.00

**Issue Price** 114.08633%

**Coupon** 9.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 August 2025

**Books Close** 9 February, 9 August

**Interest Date(s)** 19 February, 19 August

**Last Day to Register** By 17h00 on8 February, 8 August

**Issue Date** 9 May 2013

**Date Convention** Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 19 August 2010

**First Interest Date** 19 February 2011

**ISIN No.** ZAG000079344

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mark Tannous Transnet SOC Ltd +27 11 2203200

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154